

**CREDIT RATING REPORT****On****Strategic Finance Limited Non-Convertible Redeemable  
Coupon Bearing Bond****Instrument:**Strategic Finance Limited  
Non-Convertible Redeemable  
Coupon Bearing Bond**Issuance Amount:**

BDT 5.00 billion

**Trustee:**Premier Bank Securities  
Limited**Coupon Rate:**

9.00%-10.00% p.a.

**Minimum Subscription:**

BDT 5.00 MN

**Tenor:**

10 Years

**Placement Process:**

Private Placement

**Listing:**

Un-listed

**Bond Issuer:**

Strategic Finance Limited

**Activity**

Merchant Banking

**Incorporated On:**

October22, 2017

**Chairman:**Mr. Raheeb Safwan Sarafat  
Chowdhury**Corporate Head Office:**Rangs RL Square, Level# 12,  
Plot# Kha-201/1, 203, 205/3,  
Bir Uttam Rafiqul Islam  
Avenue, Dhaka- 1213.

**Ref No** : ACRSL32020/23  
**Instrument Name** : Strategic Finance Limited Non-Convertible  
 Redeemable Coupon Bearing Bond  
**Issuer Name** : Strategic Finance Limited  
**Assigned Ticker** : StrategicFinanceBond

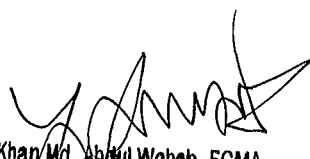
**Rating Type** : Instrument  
**Rating Validity** : 08 Mar 2024  
**Analyst(s)** : ACRSL Analyst Team  
**Committee(s)** : ACRSL Rating Committees

**Rating Summary**

CREDIT RATING	CURRENT	PREVIOUS
Long-Term	A	A
Short-Term	ST-2	ST-2
Publishing Date	08 Mar 2023	08 Mar 2022

**Rating Explanation**

A	Investment grade. High credit quality and low expectation of credit risk. When assigned this rating indicates the obligor has strong capacity to meet its financial obligations but may be vulnerable to adverse economic conditions compared to obligors with higher credit ratings.
ST-2	High certainty of timely payment. Liquidity factors are strong and supported by good fundamental protection factors. Risk factors are very small.

  
 Khan Md. Abdul Wahab, FCMA  
 Chief Executive Officer  
 ARGUS Credit Rating Services Ltd.