

Ref No : ACRSL30798/22

Company Name: Prime Specialized Hospital & Research Institute Limited (PSHRIL)

Assigned Ticker : PrimSHRILtdMirp

Activity : Health care services, Service

Incorporated On: 28 Jul 2011

Head Office : Pirjabad, Badargonj Road, Rangpur, Bangladesh

: Corporate / Entity **Rating Type** Rating Validity : 29 Dec 2023

Analyst(s)

: ACRSL Analyst Team Committee(s) : ACRSL Rating Committees

Rating Summary

| Credit Rating | Current | Previous |
|----------------------|-------------|----------|
| Long-Term | BBB- | N/A |
| Short-Term | ST-3 | N/A |
| Publishing Date | 29 Dec 2022 | N/A |

Rating Explanation

| Rating | Explanation | | | |
|--------|--|--|--|--|
| DDD- | Investment grade. Good credit quality and moderate expectation of credit risk. When assigned this rating indicates the obligor has adequate capacity to meet its financial obligations but this capacity remains more vulnerable to adverse economic conditions. | | | |
| ST-3 | Good certainty of timely payment. Liquidity factors and company fundamentals are sound. Although ongoing funding needs may enlarge total financing requirements, access to capital markets is good. Risk factors are small. | | | |

Rating Validity: This validity assumes no additional loan over that disclosed in FY21 [Ending June 30] audited/management certified balance sheet and that management has disclosed all material & adverse to financials since FY21.

> Chief Executive Officer RGUS Credit Rating Bervices Ltd.